

Statement of Personal Assets and Liabilities

To be completed by Applicant, one for each owner or guarantor (if applicable).

Personal Information

Applicant
 Guarantor
 Partner/Shareholder

Last Name: First Name & Initials:

SIN: (optional) Date of Birth: (D/M/Y)

Telephone: Email:

Cell: Driver's License:

Present Address:

Street Address:

City: Province: Postal Code:

Previous Address (if less than 3 years at present address):

Street Address:

City: Province: Postal Code:

Are you related to any director or employee of the CFDC Yes No

Marital Status: Married Divorced Single Separated Common Law

Employment Information

Present Employer: Occupation:

Years Employed: Annual Income: \$ Telephone:

Street Address:

City: Province: Postal Code:

Other Income: \$ Source:

\$ Source:

Spouse's Employment Information (if applicable)

Last Name: First Name & Initials:

SIN: (optional) Date of Birth: (D/M/Y)

Present Employer: Occupation:

Years Employed: Annual Income: \$ Telephone:

Street Address:

City: Province: Postal Code:



Statement of Personal Assets and Liabilities

Other Income: \$

Source:

Other Income: \$

Source:

Personal Financial Summary

If married, include finances of both self and spouse.

ASSETS	Present Value (\$)	LIABILITIES	Balances (\$)	Monthly Payment (\$)
Cash		Bank Loans and Lines of Credit		
RRSP/Retirement Accounts		Credit Cards		
Real Estate				
Real Estate				
Recreation Equipment		Taxes Payable		
Other Assets (Specify Below)		Real Estate Mortgage(s)		
		Other Liabilities (Specify Below)		
TOTAL Assets		TOTAL Liabilities		

Personal Residence:

Rent Monthly Housing Payment: \$ Landlord:

Own Mortgage, if any, held by:

Real Estate Details:

1. Street Address:

City: Province: Postal Code:

Year Purchased: Purchased Price: \$ Mortgage Outstanding: \$

Registered Owner(s): Present Value: \$ Last Year Appraised:

2. Street Address:

City: Province: Postal Code:

Year Purchased: Purchased Price: \$ Mortgage Outstanding: \$

Registered Owner(s): Present Value: \$ Last Year Appraised:

3. Street Address:

City: Province: Postal Code:

Year Purchased: Purchased Price: \$ Mortgage Outstanding: \$

Registered Owner(s): Present Value: \$ Last Year Appraised:



Statement of Personal Assets and Liabilities

Vehicle Details:

1. Make: Year: Financed by:

Amount Owing: Present Value: Leased: Owned:

2. Make: Year: Financed by:

Amount Owing: Present Value: Leased: Owned:

3. Make: Year: Financed by:

Amount Owing: Present Value: Leased: Owned:

4. Make: Year: Financed by:

Amount Owing: Present Value: Leased: Owned:

Financial Details:

The Applicant/Guarantor carries a bank account(s) at the following banks and will instruct the bank(s) to give the CFDC full information concerning the Applicant's/Guarantor's affairs.

1. Bank: Telephone:

Street Address:

City: Province: Postal Code:

Account Manager:

2. Bank: Telephone:

Street Address:

City: Province: Postal Code:

Account Manager:

References (Please list 2 references not currently living with you)

	Reference #1	Reference #2
Name		
Address		
Telephone #		
Cellular #		
Relationship		
Email		

